

Biannual Personal Interests Return - Summary

Full Name	Geoffrey Travers Lake
Council Name	City of Monash
Position held at Council	Councillor
Date submission required by	30 September 2022
Date of submission	30 September 2022
Type of Personal Interests Return	Biannual Personal Interests Return – September 2022

1. Corporate Directorships or memberships of a governing body

Table 1.1: Corporate Directorships or memberships of a governing body

Name of Corporation	Office held by you	Description of the purpose or activities of the corporation
Tarcoola Winery Pty Ltd	Director	Wine production

2. Unincorporated associations in which you are a member and perform a leadership role

Table 2.1: Unincorporated associations in which you are a member and perform a leadership role

Name of Association	Position held by you	Description of the purpose or activities of the Association
NIL		

3. Business partnerships or joint ventures which you are a member

Table 3.1: Partnerships or joint ventures

Name of business partnership or joint venture	Description of the purpose or activities of the business partnership or joint venture
GT and EF Lake	Wine growing



4. Trusts that you are a trustee or a beneficiary of

Table 4.1: Trusts

Name of the trust	Types of assets held by the trust	The purpose of the trust
Monash Gallery of Art	Cash and other investments, artworks	To support the Monash Gallery of Art and administer the annual Bowness Photography Prize. I am a trustee and have no beneficial interest.
Dimensional Australian Core Equity Trust	Australian equities (on an enhanced index basis)	Unit trust registered as a managed investment scheme offered to the public and institutional investors at large. I am an indirect investor investing through an Investor Service.
Dimensional Australia Small Co. Trust	Australian equities (on an enhanced index basis)	Unit trust registered as a managed investment scheme offered to the public and institutional investors at large. I am an indirect investor investing through an Investor Service.
Dimensional Global Core Equity Trust	Global equities (excluding Australia) (on an enhanced index basis)	Unit trust registered as a managed investment scheme offered to the public and institutional investors at large. I am an indirect investor investing through an Investor Service.
Dimensional Global Small Company Trust	Global equities (excluding Australia) (on an enhanced index basis)	Unit trust registered as a managed investment scheme offered to the public and institutional investors at large. I am an indirect investor investing through an Investor Service.
Dimensional Emerging Markets Trust	Emerging markets equities (on an enhanced index basis)	Unit trust registered as a managed investment scheme offered to the public and institutional investors at large. I am an indirect investor investing through an Investor Service.

5. Paid employment

Table 5.1: Paid employment where you received more than \$10,000

Name of employer
NIL

6. Consultancies, contracts or agencies

Table 6.1: Consultancies, contracts or agencies where payments exceeded \$10,000 or higher threshold set by the Secretary

Name of the person or body
There were 23 disclosures made by the Councillor which will not be released publicly in accordance with regulation 10(2)(c)(ii) of the Local Government (Governance and Integrity) Regulation 2020. The disclosures relate to payment for legal services the Councillor has provided as a Barrister and is unrelated to his role or responsibilities as a Councillor.

7. Land you own or have a beneficial interest in

Table 7.1: Land you own or have a beneficial interest in within the municipal district of the council or an adjoining municipal district

Suburb or town land is located	Purpose for which the land is held	Nature of your interest in the land
Hughesdale	Investment property	Joint owner
Murrumbena	Principle place of residence	Joint owner

8. Shares you own or have a beneficial interest in

Table 8.1: Shares you own or have a beneficial interest in

Name of the company
NIL

9. Companies which you solely or jointly with family members* hold a controlling interest

Table 9.1: Companies which you solely or jointly with family members hold a controlling interest

Name of the company	Description of the purpose or activities of the company	Name of any other company in which this company holds a controlling interest
Tarcoola Winery Pty Ltd	Wine production	None

10. Personal Debt

Table 10: Name of creditors to whom I have personal debt over \$10,000

Name of the creditor	Details of debt
Christopher and Janine Lake	Loan for a business purpose (wholly unrelated to Council or to the Council area)

11. Gifts received

Table 11.1: Gifts

Description of the gift	Monetary value of the gift	Name of the person who gave the gift	Name of person or body if gift was given on behalf of another person or body.
Hospitality received at dinner at Society restaurant on 24 March 2022	Unknown	Brandon Yeoh	
Gift voucher for Stokehouse restaurant – received on 10 June 2022	\$500	Best Hooper Lawyers	
Hospitality received at dinner at Society restaurant on 14 June 2022	Unknown	Time and Place	