

# **Monash Community Grants Program Policy**

### Introduction

The City of Monash is committed to developing and fostering a healthy and resilient community. In doing so, it seeks to partner with local organisations to support the delivery of community-based services, programs, projects and events that involve and benefit the Monash community.

Monash is an inclusive city where all residents can feel safe, connected and engaged with their local community, and where everyone has equitable access to facilities, resources and support. One of the key ways in which Council seeks to achieve this is through the delivery of an annual community grants program.

This policy outlines Council's approach to providing cash and in-kind funding to not-for-profit community organisations whose work enriches community life, addresses evidenced needs and aligns with the strategic directions and priorities of Council.

### **Policy Intent**

The intent of the Monash Community Grants Program Policy (MCGP Policy) is to provide a robust and transparent framework to guide the program through which Council provides cash and in-kind funding to community groups and organisations to assist them to deliver activities and services for the community of Monash.

### **Purpose**

The Monash Community Grants Program (MCGP) has been a major source of funding to the Monash community since 1995. Through this program, Council aims to:

- Develop partnerships between Council and community groups to achieve Council's strategic directions;
- Direct resources to both the emerging and specific needs of disadvantaged and vulnerable communities;
- Develop a positive approach to the resolution of local social issues;
- Support local groups, activities and community connectedness; and
- Support community organisations to develop skills and increase community participation.

### Scope

The MCGP Policy applies to direct financial and in-kind funding to local community groups and organisations who:

- Deliver a service needed by the community; or
- Develop community capacity; or
- Provide an opportunity for local community members to participate in civic life and/or socially connect with other members of the local community; or
- Provide an opportunity for local community members to make a cultural and/or artistic contribution to the Monash community; or
- Organise an event or festival that is open to the whole Monash community

### **Roles & Responsibilities**

Community organisations are responsible for planning, preparing and submitting their applications via the online application system (SmartyGrants). If successful, the funded organisation is responsible for the appropriate expenditure of all cash funds and the delivery of agreed outcomes as reflected in the Funding Agreement and approved Work/Event Plan.

The Community Grants Program Evaluation Panel a committee of Council, comprising of five (5) Councillors. The Panel will consider all eligible applications and is responsible for making annual funding recommendations. These re final funding allocations will be endorsed at a full meeting of Council.

Council Officers will administer the grants program and provide advice and support to applicants. Officers will also provide advice to the Community Grants Program Evaluation Panel as required, to assist the Panel to make their recommendations to Council.

In implementing this Policy, Councillors and Council officers must comply with the Councillors Code of Conduct 2017 and the Local Government Act 1989 (where applicable).

Councillors and Council officers must declare any instance where they, or any member of their immediate family, has a significant interest or holds a position of influence or power in an organisation that is a grant applicant. Where an interest is declared, that person may not participate in any matter associated with the application (i.e. submission, evaluation, recommendation or approval). The onus is on the Councillor of Council officers to withdraw themselves from involvement and to declare an actual or potential conflict of interest to Council.

### Monitoring, Evaluation and Review

Grants will be subject to annual acquittal by all grant recipients, including financial and programmatic outcome reporting. Any recipient organisation who does not deliver the intended outcomes, or does not expend cash funding in line with their Funding Agreement, may be required to return the grant (either in part or in full).

Annual audits (programmatic and financial) will be carried out with a selection of grant recipients. A full external audit of the Monash Community Grants Program will be conducted every three years. Details of the Monash Community Grants Program will be available for inspection as required by the Local Government (General) Regulations (2004).

### **Budget**

The Monash Community Grants Program operational budget is allocated through the annual Council Budget approval process, for the financial year 1 July – 30 June each year. The MCGP budget is allocated as cash and in-kind grants, subject to Council approval. Apportionment of funding across the categories remains at the discretion of Council.

In-principle approval will be offered to applicants prior to the annual budget approval; formal grant approval notification and payment will only be made after 1 July, subject to Funding Agreement terms and conditions (see Timelines section for further detail).

### Eligibility

To be eligible to receive funding through the MCGP, all organisations must:

- be an incorporated community group with not for profit status OR auspiced by an eligible organisation;
- deliver the funded activity/services within the City of Monash boundaries;
- maintain public liability insurance cover to the minimum level stated in the annual guidelines;
- have no debts to Council; and
- have completed all previous MCGP funding acquittal requirements.

The following requests are considered ineligible and will not be funded through the MCGP:

Individuals;

- Projects/services occurring outside the City of Monash boundaries;
- Catering (meal subsidies for seniors groups excepted);
- Commercial/for-profit projects/services;
- Fundraising activity;
- Retrospective funding;
- Conference registration/travel expenses;
- Debt payment;
- Capital Infrastructure;
- Purchase of assets/equipment;
- Research;
- Groups who meet in venues that have Electronic Gaming Machines (EGMs);
- Projects/services that are inconsistent with Council's objectives;
- Projects/services that are considered the funding responsibility of other tiers of government;
- Projects/services that are non-secular or cater only to a specific religious community;
- Projects/services that are partisan political in nature;
- Projects/services that duplicate other existing projects/services;
- Organisations who hold significant financial reserves; and
- Positive Ageing category applicants who have less than 20 Active Monash Members (AMM)
  participating in their activity.

### **Program Principles & Priorities**

The Monash Community Grants Program focuses on strengthening the Monash community through its people. Community development principles underpin the approach that Monash takes to grant making.

These principles include:

- Asset based thinking, building on the strengths that exist within the community
- Evidence based approach that acknowledges the needs and aspirations of our community
- Access and equity to ensure a socially inclusive community
- Collaborations and partnerships

These principles guide both how we work with the community and the types of services and projects that will be prioritised for funding.

Funding priority will be given to applications that deliver health & wellbeing outcomes within a community setting, which contribute to community cohesion and enrich people's lives. All applications must respond to identified community needs and align with the priorities outlined in the *Council Plan 2017 - 2021*, A Healthy & Resilient Monash: Integrated Plan 2017-2021 and other strategic plans of Council.

Applications must demonstrate innovation, either by delivering a new concept, or by building upon an existing program, service or event.

## **Funding Categories & Assessment Criteria**

The City of Monash will provide annual funding across eight (8) categories of the Monash Community Grants Program;

- Community Strengthening;
- Community Partnerships: Specialist Services
- Community Partnerships: Neighbourhood Houses
- Positive Ageing;
- Arts and Cultural Projects;
- Community Events;
- Major Festivals; and

Active Projects

### **Assessment Criteria**

Each category of the MCGP has a unique mix of funding available and assessment criteria.

All applications will be assessed against both the *Program-Wide Criteria* as well as the relevant individual *Category Criteria* under which the application has been submitted. Applications will be scored based upon the extent to which the proposed activity/program addresses each criteria.

### Program-Wide Criteria:

- Addresses an evidence-based community need
- Demonstrates innovation (either new concept or development of existing project/service/event)
- Relevance to Council's strategic plans
- Number of Monash residents directly participating and/or attending the project/service/event

## Category Assessment Criteria:

CATEGORY	PURPOSE	ASSESSMENT CRITERIA	FUNDING AVAILABLE
Community Strengthening	<ul> <li>Increase social inclusion</li> <li>Respond to emerging community needs</li> <li>Increase skills, knowledge and leadership in order to build community capacity</li> </ul>	<ul> <li>Number of Monash residents participating in the funded activity</li> <li>Level of contribution (cash and/or in-kind) provided by applicant organisation</li> <li>Inability to access other funding</li> <li>Demonstrated potential for sustainability beyond Council funding.</li> </ul>	Cash: Up to \$20,000  In-kind (hall hire): Capped at \$20,000  One year funding only
Community Partnerships - Specialist Services	<ul> <li>Support for established service delivery organisations</li> <li>Improve the health and wellbeing of Monash residents through direct service delivery</li> <li>Support residents to participate fully in community life</li> <li>Complement other services available in City of Monash</li> </ul>	<ul> <li>Number of Monash residents accessing the service annually</li> <li>Level of contribution (cash and/or in-kind) provided by applicant organisation</li> <li>Expertise available to deliver the funded service</li> <li>Evidence of partnerships with Council or other organisations in Monash</li> </ul>	It is expected that applicants must demonstrate a financial contribution to the service and/or evidence of funding partners.  In-kind (hall hire or facility rental): no cap  Applications for funding for up to three (3) years will be considered
Community Partnerships - Neighbourhood Houses	Add value to core services and programs delivered by Neighbourhood Houses	<ul> <li>Delivers clear community development outcomes</li> <li>Builds social cohesion</li> </ul>	Cash: Up to \$10,000 per annum  In-kind (hall hire or facility rental): no cap

	Develop community capacity and empowerment	<ul> <li>Increases community participation, particularly through diversity and inclusion</li> </ul>	Applications for funding for up to three (3) years will be considered
Positive Ageing	<ul> <li>Support social inclusion initiatives specifically for senior Monash residents.</li> <li>Support the provision of regular activities and nutritious meals in a social setting.</li> <li>This is the only category under which funds for catering will be provided.</li> </ul>	<ul> <li>Applicants must have a minimum of 20 Monash residents members who are that actively participate in the group's activities (Active Monash Members)</li> <li>If applying for meal subsidy funding, meals provided must be substantial and nutritious.</li> </ul>	Cash: Up to \$5,000  Cash funding is calculated based upon Active Monash Members (AMM) and frequency of meals provided (if applicable), capped at \$5,000  Operational funding = \$10 per AMM  Meal subsidy funding = (\$10 x AMM) + (\$1 x AMM x meals served per year)  Probus Clubs are eligible for in-kind funding only  In-kind (hall hire): Capped at \$30,000  In-kind (printing):  Printing funding = AMM x (pages x editions)  Printing is provided based upon the number of Active Monash Members (AMM). Up to 4 pages (8 sides) will be printed, a maximum of 12 times per year. Prints may run at less pages and less frequent editions, depending on the group's needs.  Applications for funding for up to three (3) years will be considered
Arts and Cultural	Create opportunities     for community	Capacity for     angagement with	<b>Cash:</b> Up to \$5,000
Projects	for community expression • Encourage	engagement with local community  • Demonstrated	In-kind (hall hire): no cap
	collaboration between	cultural awareness	One year funding only

	community, artists and other local partners  Increase cultural awareness and cohesion	<ul> <li>Ability to create         opportunities, jobs or         experiences for the         local community</li> <li>Evidence of capacity         to deliver</li> </ul>	
Community Events	<ul> <li>Support for community-produced events which celebrate occasions relevant to the Monash community</li> <li>Celebration of diversity and inclusion.</li> <li>Create opportunities to showcase local artistic content</li> <li>Delivery of small-scale events which encourage participation by anyone in the community</li> <li>Member-only events are not considered to be</li> </ul>	<ul> <li>Demonstrated community need and buy-in</li> <li>Demonstrated engagement with local businesses and/or residents in the production of the event</li> <li>Evidence of understanding of event management planning and expertise.</li> </ul>	Cash: Up to \$5,000  In-kind (hall hire): Capped at \$5,000  One year funding only
Major Festivals	<ul> <li>Support for large-scale events which have broad community appeal.</li> <li>Celebration of diversity and inclusion.</li> <li>Deliver high levels of participation, both through audiences and content delivery.</li> <li>Create community pride and contribute to Monash's sense of place.</li> </ul>	<ul> <li>Evidence of professional event management planning and expertise.</li> <li>Demonstrated evidence of a cohesive, local steering committee/advisory group to assist with the delivery of the festival.</li> <li>Level of contribution (cash and/or in-kind) provided by applicant organisation, as well as other sources of funding.</li> <li>Demonstrated potential for sustainability beyond Council funding.</li> </ul>	Cash: No cap  In-kind funding is not available under this category  One year funding only
Active Projects	Support for the introduction of innovative participation-based sports and recreation programs.	Delivers clear strategies for increasing participation across one or more cohorts identified as under-	Cash: Up to \$1,000  One year funding only

Create a more inclusive environment for	represented in the club/sport.
participation.	Evidence of steps
Encourage greater	taken to create a
participation by	more inclusive
vulnerable and/or less	environment.
active communities.	

#### Assessment

All applications received via Smarty Grants by the closing date will be assessed. A pre-eligibility check will be undertaken to ensure applications meet the eligibility criteria.

All applications will be reviewed and assessed by Council Officers across various areas of Council, before being considered formally by the Community Grants Program Evaluation Panel.

#### **Timelines**

The following timeline should be used as a guide only. Exact dates will be confirmed annually via the MCGP Initiation Report to Council.

Milestone	Date
MCGP Information Sessions & Application Support Workshops	October - December
Applications Open	Late October
Applications Close	Early December
Application Assessments	December - February
Grant Allocations Approved by Council	April
Successful and Unsuccessful notification letters sent out	May
Council Budget Approved	June
Funding Agreements sent out	July

## **Late Applications**

Applications received after the advertised closing date will only be considered in extenuating circumstances, and at the discretion of the Director Community Development & Services. Late applications, if accepted, will be evaluated in the same way as all other applications.

### **Related Documents:**

Strategies	Monash Council Plan 2017-2021 A Healthy & Resilient Monash: Integrated Plan 2017 – 2021 The Ashwood Chadstone Community Action Plan The Oakleigh Community Action Plan
	The Clayton Community Action Plan The Mulgrave Community Action Plan
	The Notting Hill Community Action Plan The Monash Public Art Policy
	Monash Public Health Approach to Gambling Policy 2016-2020 The Gender Equity Strategy 2015-2020
Guidelines *	Monash Community Grants Program Applicant Guidelines
Legislation	Local Government Act (Vic) 1989

<sup>\*</sup>Guidelines and other supporting materials such as templates and example documents will be updated annually, or as required.

# **Definitions**

Community Grant	Support offered to an organisation, either as cash or a non-cash
	value, following a competitive, open and transparent application
	process. A community grant is provided specifically to support a
	particular project, program or service as outlined in the approved
	application.
Cash Grant	A sum of money provided to an organisation to deliver a particular
	project, program or service as outlined in the approved
	application. Cash grants are paid to the organisation and
	conditions, reporting and acquittal requirements apply.
In-kind funding	A non-cash arrangement to waive the cost of one-off or repeat
	use of a facility. The in-kind grant provided reflects the dollar
	value of a facility's hire fees or leased market value.
	In the case of the Positive Ageing category only, in-kind funding
	can also apply to the cost associated with printing, where Council
	provides printing as part of a grant.
Not-for-profit organisation	An entity that does not return profits or surplus to members,
	owners, directors or communities and is not primarily guided by
	commercial goals. Any funds raised or profits made with a not for
	profit community organisations are held and/or invested back into
	the organisation.
Community organisation	Not-for-profit organisations and groups that encompass a wide
	range of activities, programs and services that are aimed at
	improving people's quality of life. Council only funds not-for-profit
	community organisations that are legal entities.
Incorporated association	A club or community group that is a registered legal entity, usually
	established for recreational, cultural or charitable purposes. The
	association must have at least five members and all profits must
	be returned into the association's activities.
Auspice	Under an auspice arrangement, an eligible (incorporated not-for-
	profit) organisation (the auspicor) acts as the applicant on behalf
	of an unincorporated organisation (the auspicee).
	Under an auspice arrangement, Council will enter into a funding
	agreement with the auspicor on behalf of the auspicee. The
	auspicor will receive the grant funds on behalf of the auspicee.
	While it is understood that the auspicee will actually deliver the
	funded activities, the auspicor will be responsible to Council for
	the delivery of the funded activities and the acquittal of funds.